



Application for Approval

Legal Name of Company: _____

Doing Business As (DBA): _____

Street Address: _____ Federal Tax ID: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Fax: _____

How did you hear about us: _____

Primary Contact:

Name: _____ Title: _____

Telephone: _____ Fax: _____ Email: _____

Primary Officers and Owners:

Broker of record must have at least a 25% ownership in the company and must be involved in the day-to-day operations of their company.

Name	Title	Percentage of Ownership	Years at Company	Years In Industry	Involved in Day-to-Day

Licensing Information:

State	License Type	Expiration Date	License #

General Certification

The undersigned declares that the statements set forth herein are true and complete. The undersigned hereby authorizes CALCAP FINANCIAL, LLC ("CalCap"), to obtain verification from any source named herein as to the accuracy of the information provided as part of its approval process. The undersigned hereby releases, discharges, exonerates and covenants not to sue any person entity providing information to CalCap in connection with this application, and any recipient of such information, including CalCap or its representatives, from any and all liability of every nature and kind arising from or in connection with the furnishing, receipt, and review of such information.

Legal Name of Company:

Authorized Signature: _____

Authorized Signor's Name (Printed): _____

Title: _____

Date:

Mortgage Loan Broker Agreement

The broker is responsible for all of the following:

- Taking information from the applicant and filling out the application; including the borrower's authorization form;
- Educating the applicant on the home buying and financing process, and advising the applicant of various financing and associated closing cost options;
- Collecting bank statements and other related documents that are part of the application process;
- Initiating/ordering requests for mortgage and other loan verifications
- Initiating/ordering BPO through brokerpriceopinion.com
- Providing disclosures (truth in lending, good faith estimates, oral disclosures, etc) to the applicant and;
- Determining whether the property is located in a flood zone or ordering such service.

I certify that I will meet all state-required broker disclosure requirements as applicable. I certify that I will receive the borrower(s) consent to obtain their Credit Report.

Authorized Signature: _____

Authorized Signor's Name (Printed): _____

Date: _____